San Diego County Issues Barometer March 2023 Poll
HOUSING POLICY
$\mathrm{n}=508$ San Diego County Residents
Margin of Sampling Error + /- 4.3\%
March 3-7, 2023
Weighted on race, ethnicity, education, age, turnout, party, region
Hello is $\qquad$ there? Hi this is $\qquad$ with Competitive Edge Research, a national polling firm and we're calling the good folks of San Diego to ask your opinion on local issues. We are not selling anything. Most people find it interesting, and all your answers will be kept strictly confidential. Please let me begin by asking...

Q1. To help us better understand what's important in different areas of San Diego County, what is your ZIP code?

|  | $\%$ |
| :--- | ---: |
| South Suburbs | 16.3 |
| South Central | 21.5 |
| North Central | 17.4 |
| North Coastal | 8.8 |
| North Inland | 17.2 |
| East Suburbs | 16.1 |
| East County | 2.8 |

Q2. And in what year were you born?

|  | $\%$ |
| :--- | ---: |
| $18-24$ | 12.1 |
| $25-34$ | 21.1 |
| $35-44$ | 16.5 |
| $45-54$ | 16.3 |
| $55-64$ | 15.6 |
| $65-74$ | 10.6 |
| $75+$ | 7.8 |
| Average | $\mathbf{4 7 . 0}$ |

Q3. Do you think things in San Diego County are moving in the right direction or have they gotten off on the wrong track?

|  | June $\%$ | Sept \% | Dec \% | March \% |
| :--- | ---: | ---: | ---: | ---: |
| Right direction, strongly | 5.9 | 6.1 | 4.4 | 8.4 |
| Right direction, somewhat | 29.6 | 35.1 | 29.6 | 22.6 |
| Wrong track, somewhat | 17.4 | 15.4 | 12.4 | 10.0 |
| Wrong track, strongly | 28.8 | 24.9 | 24.0 | 29.1 |
| Mixed (Not read) | 3.2 | 3.9 | 14.2 | 13.0 |
| Unsure (Not read) | 14.2 | 14.2 | 14.6 | 16.0 |
| Refused (Not read) | 1.0 | 0.5 | 0.7 | 0.8 |

Q4. What is the most important issue facing people in San Diego County? (Currently being coded)

|  | June \% | Sept $\%$ | Dec $\%$ | Mar \% |
| :--- | ---: | ---: | ---: | ---: |
| Homelessness | 22.1 | 21.7 | 33.4 | 29.8 |
| Housing affordability | 18.2 | 20.6 | 12.5 | 15.0 |
| Cost of living | 8.9 | 9.9 | 9.8 | 8.8 |
| Economy and jobs | 2.9 | 3.5 | 3.7 | 8.3 |
| Utility costs | -- | -- | 0.5 | 4.7 |
| Housing availability | 3.5 | 6.5 | 3.3 | 3.9 |
| Taxes | 1.4 | 1.6 | 1.3 | 3.6 |
| Crime and safety | 2.6 | 3.3 | 6.2 | 3.2 |
| Infrastructure/Road repair | -- | 2.5 | 1.8 | 2.2 |
| Inflation | 6.4 | 3.4 | 4.4 | 1.7 |
| Bad political leadership | 2.0 | 2.1 | 2.0 | 1.4 |
| Government overreach | -- | -- | 1.4 | 1.3 |
| Illegal immigration/Border | 3.1 | 1.9 | 1.3 | 1.1 |
| Overdevelopment/Overpopulation | 1.7 | 0.4 | 0.9 | 1.1 |
| Traffic | 1.4 | 1.4 | 2.4 | 1.0 |
| Schools/Education | 3.1 | 2.2 | -- | 0.9 |
| SANDAG | -- | -- | -- | 0.9 |
| Environment and climate change | 2.2 | 3.3 | 1.5 | 0.8 |
| Gasoline prices | 9.3 | 2.8 | -- | 0.7 |
| Water scarcity | 1.5 | 3.9 | 1.8 | 0.5 |
| Public transportation | -- | -- | 0.4 |  |
| Health issues | -- | -- | 2.2 | -- |
| Other | 4.4 | 6.5 | 5.2 | 4.0 |
| Nothing/Don't know | 5.4 | 2.6 | 4.2 | 4.7 |

Q15. Thinking about San Diego County, how serious of a problem, if at all, is housing affordability? Is it...

|  | $\%$ |
| :--- | ---: |
| Extremely serious | 54.7 |
| Very serious | 28.3 |
| Somewhat serious | 13.0 |
| Not that serious | 1.3 |
| Not serious at all | 0.8 |
| Unsure (Not read) | 1.9 |

Q16. Thinking about San Diego County, how serious of a problem, if at all, is too much residential development? Is it...

|  | $\%$ |
| :--- | ---: |
| Extremely serious | 15.3 |
| Very serious | 13.5 |
| Somewhat serious | 31.9 |
| Not that serious | 21.6 |
| Not serious at all | 10.7 |
| Unsure (Not read) | 7.0 |

Q17. Some people have suggested the following approaches to addressing housing affordability in San Diego County. Please tell me which you think is best... (Answer choices were randomized)

|  | $\%$ |
| :--- | ---: |
| Build more single-family homes | 28.1 |
| Implement stricter rent controls | 24.6 |
| Build more apartments and rental housing | 21.7 |
| Reduce the number of short-term rentals | 8.4 |
| All of those | 7.8 |
| None of those | 5.0 |
| Unsure (Not read) | 4.3 |

Q18. More specifically, some people have suggested raising the tax on commercial and residential properties to pay for building more subsidized low-income housing. Do you support or oppose this?

|  | $\%$ |
| :--- | ---: |
| Support, strongly | 17.1 |
| Support, somewhat | 22.8 |
| Oppose, somewhat | 12.5 |
| Oppose, strongly | 41.7 |
| Unsure (Not read) | 5.8 |

Q19. More specifically, some people have suggested cities allow more residential development in neighborhoods where residents can easily access connections to mass transit. Do you support or oppose this?

|  | $\%$ |
| :--- | ---: |
| Support, strongly | 41.5 |
| Support, somewhat | 30.5 |
| Oppose, somewhat | 7.0 |
| Oppose, strongly | 13.8 |
| Unsure (Not read) | 7.1 |

Thanks. Now I have some demographic questions to ensure we have a representative sample...

Q20. What is the highest level of education you have completed?

|  | $\%$ |
| :--- | :---: |
| Less than high school graduate | 10.0 |
| High school graduate, including equivalency | 19.8 |
| Some college or an associate degree | 30.2 |
| Bachelor's degree | 20.7 |
| Graduate or professional degree | 19.3 |

Q21. Is your ethnic heritage mainly...

|  | $\%$ |
| :--- | ---: |
| Hispanic | 29.7 |
| Not Hispanic | 70.3 |

Q22. Is your racial heritage mainly

|  | $\%$ |
| :--- | ---: |
| White | 66.8 |
| Black or African American | 5.7 |
| Asian or Pacific Islander | 12.4 |
| Native American | 1.0 |
| Multiracial | 13.0 |
| Something else | 1.0 |

Thanks for your time and your opinion counts, goodbye.
23. SEX

|  | $\%$ |
| :--- | :---: |
| Male | 47.8 |
| Female | 52.2 |

24. LANGAUGE

|  | $\%$ |
| :--- | ---: |
| English | 90.6 |
| Spanish | 9.4 |

25. REGISTERED VOTER/POLITICAL PARTY

|  | $\%$ |
| :--- | ---: |
| Democrat | 34.5 |
| Non-partisan/Minor party | 25.5 |
| Republican | 22.3 |
| Non-registrants | 17.6 |

